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BASSPC 281

**Choice Based Credit System Fourth Semester B.A. Degree
Examination, September 2022
(2019 – 20 Batch Onwards)
SECRETARIAL PRACTICE
Paper – IV : Portfolio Management and Personal Taxation**

Time : 3 Hours

Max. Marks : 80

- Instructions :** 1) Answer **all** questions strictly following the internal choice **wherever** provided.
2) Question No. **8** from Part – **B**, Unit – **III** is **compulsory**.

PART – A

1. Answer the following questions in **one** sentence **each**. **(10×1=10)**
- What is meant by Price Band ?
 - State any one feature of Interim Dividend.
 - What is Bonus Share ?
 - Mention the benefit of opening Demat Account.
 - Mention 3 types of Insurance.
 - What is Financial Planning ?
 - Expand SEBI.
 - What is Assessment Year ?
 - Mention the deduction allowed under Section 80D.
 - What is PAN ?
2. Answer **any five** of the following in **2-3** sentences **each**. **(5×2=10)**
- What is meant by Cap Price and Floor Price ?
 - Describe Capital Market.
 - Explain any 2 indices of Bombay Stock Exchange.
 - What is PIP ?
 - State any 2 deductions allowed under Section 80G.
 - What is Previous Year ?

P.T.O.



PART – B

UNIT – I

3. Answer **any two** of the following. (2×5=10)
- a) What is Dividend ? Explain the features of Final Dividend.
 - b) Differentiate between Primary and Secondary Market.
 - c) What is Mutual Fund ? Explain its Open-ended and Close-ended schemes.
4. Answer **any one** of the following. (1×10=10)
- a) Differentiate between Interim Dividend and Final Dividend.
 - b) What is Capital Gain ? Explain Long term and Short term Capital Gain.

UNIT – II

5. Answer **any two** of the following. (2×5=10)
- a) Explain the characteristics of National Stock Exchange.
 - b) Describe the process of Financial Planning.
 - c) Explain the types of Personal Investments.
6. Answer **any one** of the following. (1×10=10)
- a) Explain the functions of SEBI as a regulatory body.
 - b) What is meant by Investment Portfolio ? Describe briefly the principles of sound investment policy.

UNIT – III

7. Answer **any two** of the following. (2×5=10)
- a) List out any 5 transactions where PAN has to be quoted.
 - b) Explain the nature of incomes covered under different Head of Income.
 - c) Write a note on Section 80C of Income Tax Act.



8. Mr. Srijan, a General Manager of a Company in Mumbai provided his estimated income and expenditure for Financial Year 2020-21 which is given below.

Calculate the tax payable for the assessment year 2021-22. **(1×10=10)**

Gross salary	₹ 10,00,000 p.a.
Profession Tax	₹ 2,400 p.a.
Interest on Fixed Deposit	₹ 10,000 p.a.
Interest on IDBI bonds	₹ 6,000 p.a.
LIC premium paid p.a.	₹ 30,000
PPF	₹ 40,000
ELSS	₹ 10,000
Tuition Fees	₹ 20,000
Donation to Prime Minister's Relief Fund	₹ 5,000
Medical Insurance Premium	₹ 20,000
